

COCERAL Crop Forecast - Grains December 2024

area 1,000 ha	Austria		Belgium/Lux.		Denmark		Finland		France		Germany		Greece		Ireland		Italy		Netherlands		Portugal		Spain		Sweden		TOTAL			
yield 100 kg/ha	EU-14																													
production 1,000 t	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
SOFT WHEAT																														
area	247	255	187	200	476	473	216	222	4,190	4,850	2,578	2,800	110	120	60	55	540	530	97	115	21	22	1,650	1,725	475	520	10,847	11,887		
yield	58.0	59.0	69.0	81.5	71.0	77.0	35.0	36.0	61.0	70.0	71.2	74.5	23.0	24.0	91.0	100.5	50.0	51.5	68.0	82.0	13	24	39.5	32.0	61.5	65.0	59.4	63.8		
production	1,432	1,505	1,290	1,630	3,380	3,642	756	799	25,559	33,950	18,355	20,860	253	288	546	553	2,700	2,730	660	943	28	52	6,518	5,520	2,921	3,380	64,398	75,851		
DURUM WHEAT																														
area	26	26							240	240	49	50	460	500			1,160	1,130			4	5	280	255			2,219	2,206		
yield	53.0	51.0							50.8	51.0	59.0	55.0	21.0	22.0			29.0	29.0			15	24	34.0	29.4			31.2	30.7		
production	138	133							1,219	1,224	289	275	966	1,100			3,364	3,277			6	12	952	750			6,934	6,770		
BARLEY																														
area	124	124	52	51	571	589	323	439	1,816	1,800	1,669	1,615	140	150	170	175	260	270	39	35	14	13	2,330	2,355	290	291	7,798	7,907		
yield	57.0	56.0	75.5	77.0	56.0	57.0	36.0	30.0	54.0	63.0	64.1	67.5	22.0	23.0	74.5	79.5	38.5	38.5	65.0	70.0	18	37	36.0	30.5	43.5	44.5	49.3	50.0		
production	707	694	393	393	3,198	3,357	1,163	1,317	9,806	11,340	10,702	10,901	308	345	1,267	1,391	1,001	1,040	254	245	25	48	8,388	7,183	1,262	1,295	38,471	39,549		
thereof SPRING BARLEY																														
area	25	28	4	4	513	524	323	439	578	550	362	345			133	115	9	9	26	21	14	13	2,142	2,200	275	270	4,404	4,518		
yield	48.0	46.0	46.0	50.0	55.0	56.0	36.0	30.0	51.0	56.0	52.3	51.5			63.8	75.0	29.0	29.0	55.0	55.0	18	37	36.7	30.6	44.0	45.0	43.3	40.4		
production	120	129	17	20	2,822	2,934	1,163	1,317	2,948	3,080	1,895	1,777			849	863	26	26	143	116	25	48	7,861	6,732	1,210	1,215	19,078	18,256		
CORN																														
area	200	205	63	60	9	6			1,610	1,395	504	460	150	160			480	480	12	12	68	58	280	290	2	2	3,378	3,128		
yield	100.0	107.0	106.0	99.0	71.0	72.0			92.5	90.0	97.2	93.0	70.0	90.0			97.0	100.0	120.0	120.0	110	110	118.5	118.5	50.0	42.5	96.1	96.3		
production	2,000	2,194	668	594	64	43			14,893	12,555	4,899	4,278	1,050	1,440			4,656	4,800	144	144	748	636	3,318	3,437	10	9	32,449	30,129		
RYE																														
area	32	32	1	1	112	110	16	25	29	40	541	550					4	5	3	2	13	14	105	108	28	29	884	916		
yield	39.0	46.0	55.0	53.0	59.0	60.0	27.0	38.0	38.0	40.0	48.5	51.5					32.0	32.0	30.0	40.0	9	9	22.0	20.0	58.0	60.0	45.2	47.2		
production	125	147	6	5	661	660	43	95	109	160	2,624	2,833					13	16	9	8	11	12	231	216	162	174	3,994	4,326		
OATS																														
area	17	17	2	1	58	62	329	331	79	85	157	160			25	28	90	95	1	1	21	22	480	500	165	165	1,424	1,467		
yield	39.0	38.0	50.0	52.0	48.0	47.0	37.0	32.0	38.7	42.0	44.6	43.0			77.0	83.0	23.0	23.0	30.0	40.0	7	11	22.5	19.0	39.5	39.0	33.2	30.9		
production	66	65	10	5	278	291	1,217	1,059	304	357	700	688			0	193	232	207	219	3	4	14	24	1,080	950	652	644	4,725	4,538	
SORGHUM/Mixed grains																														
area	22	22	1	1					102	65	9	8					42	50					6	7	7	8	189	161		
yield	35.0	35.0	15.0	15.0					51.8	52.5	35.0	35.0					60.0	62.0					43.0	42.0	26.6	29.6	49.5	50.4		
production	77	77	2	2					528	341	32	28					252	310					26	29	18	22	933	810		
TRITICALE																														
area	50	50	8	7	4	6	7	7	255	265	269	300					20	25	2	2	13	14	265	255	25	32	918	963		
yield	51.0	55.0	60.0	64.0	65.0	65.0	37.0	41.0	43.1	48.0	57.6	59.0					44.0	42.0	40.0	40.0	6	14	26.0	23.0	52.0	54.0	42.8	44.9		
production	255	275	48	45	26	39	26	29	1,097	1,272	1,549	1,770					88	105	8	8	8	19	689	587	130	173	3,924	4,321		
TOTAL GRAINS																														
area	718	731	314	321	1,230	1,246	891	1,024	8,320	8,740	5,776	5,943	860	930	255	258	2,596	2,585	154	167	154	148	5,396	5,495	992	1,047	27,656	28,635		
yield	66.9	69.6	76.9	83.3	61.8	64.5	36.0	32.2	64.3	70.0	67.8	70.1	30.0	34.1	78.6	84.4	47.3	48.3	69.9	81.0	55	54	39.3	34.0	52.0	54.4	56.3	58.1		
production	4,800	5,089	2,416	2,674	7,606	8,033	3,205	3,299	53,515	61,199	39,150	41,633	2,577	3,173	2,005	2,176	12,281	12,496	1,077	1,352	840	803	21,201	18,671	5,154	5,696	155,828	166,294		

COCERAL Crop Forecast - Grains December 2024

area	1,000 ha	Cyprus		Czech Rep.		Estonia		Hungary		Latvia		Lithuania		Malta		Poland		Slovakia		Slovenia		Romania		Bulgaria		Croatia		TOTAL	
yield	100 kg/ha																												
production 1,000 t		2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
SOFT WHEAT																													
area				770	800	172	176	885	900	542	545	855	875			2,384	2,453	270	325	33	34	2,300	2,150	1,188	1,200	164	165	20,409	21,510
yield				62.5	64.0	41.2	44.0	57.0	58.5	45.5	48.0	52.5	51.0			51.8	52.6	55.0	57.0	46.0	50.0	46.3	46.8	57.0	55.0	48.0	53.0	55.9	58.8
production				4,813	5,120	709	774	5,045	5,265	2,466	2,616	4,489	4,463			12,349	12,901	1,485	1,853	152	170	10,649	10,062	6,769	6,600	787	875	114,109	126,549
DURUM WHEAT																													
area		6	6	20	20			36	31					2	2			68	67			6	6	16	15			2,373	2,353
yield		19.8	19.8	58.5	63.0			46.0	48.8					46.0	46.0			46.0	53.5			31.0	31.0	48.0	47.0			32.2	31.9
production		12	12	117	126			166	151					9	9			313	358			19	19	77	71			7,646	7,516
BARLEY																													
area		34	34	320	315	110	114	290	315	83	80	190	185	1	1	680	669	126	125	23	25	460	460	175	200	63	58	10,353	10,488
yield		16.1	16.1	54.0	57.5	30.0	40.0	56.5	61.5	37.0	35.0	40.5	41.0	27.0	27.0	43.3	43.7	48.5	55.0	39.8	41.0	46.0	43.0	57.0	55.0	46.0	48.0	48.6	49.5
production		55	55	1,728	1,811	330	456	1,639	1,937	307	280	770	759	3	3	2,944	2,925	611	688	92	103	2,116	1,978	998	1,100	290	278	50,352	51,921
thereof SPRING BARLEY																													
area		34	34	190	187	75	78	28	29	54	53	127	120			275	625	80	79	5	5	125	120	8	5	8	8	5,413	5,860
yield		16.1	16.1	54.5	50.0	31.0	36.0	44.4	45.0	27.5	27.0	34.5	34.5			38.3	35.6	47.0	51.0	32.0	34.0	33.0	30.0	38.0	33.0	45.0	46.0	42.6	39.7
production		54.74	54.74	1,036	935	233	281	124	129	149	143	438	414			1,053	2,225	376	403	16	17	413	360	30	17	36	37	23,035	23,270
CORN																													
area				75	72			880	850			22	22			1,327	1,300	136	145	40	42	2,342	2,390	500	450	270	265	8,970	8,664
yield				78.0	84.5			60.0	72.0			67.5	60.0			73.1	72.9	59.5	74.0	77.0	82.0	32.0	40.5	30.0	50.0	70.0	78.0	67.1	71.4
production				585	608			5,280	6,120			149	132			9,700	9,477	809	1,073	308	344	7,494	9,680	1,500	2,250	1,890	2,067	60,165	61,880
RYE																													
area				24	23	17	15	24	23	34	33	28	30			691	717	11	10	1	1	8	9	8	7	2	2	1,732	1,786
yield				52.0	54.0	32.0	36.0	33.0	36.0	39.5	44.0	26.5	27.0			35.6	34.9	36.0	38.0	29.3	31.0	30.0	29.6	20.0	20.0	27.0	28.0	40.5	41.5
production				125	124	54	54	79	83	134	145	74	81			2,461	2,503	40	38	3	3	24	27	16	14	5	6	7,009	7,404
OATS																													
area				42	45	35	38	20	20	105	105	110	110			525	497	9	8	2	2	85	95	13	13	17	18	2,386	2,418
yield				36.5	36.0	20.0	26.0	31.0	31.0	25.5	26.0	23.0	23.0			31.7	31.7	26.0	27.0	27.7	29.0	21.5	23.0	23.5	24.5	24.0	26.0	31.3	30.2
production				153	162	70	99	62	62	268	273	253	253			1,663	1,576	23	22	6	6	183	219	31	32	41	51	7,476	7,291
SORGHUM/Mixed grains																													
area				33	28			38	45							264	428					33	34					556	695
yield				39.5	39.0			40.1	37.9							32.9	33.7					30.0	28.0					39.2	37.8
production				130	109			152	170							867	1,442					99	95					2,182	2,626
TRITICALE																													
area				44	45	6	5	72	70	8	6	81	80			1,156	1,239	8	7	2	2	73	71	35	16			2,403	2,504
yield				51.0	53.0	40.0	42.0	44.5	44.0	34.5	37.0	34.0	34.0			44.0	33.7	36.5	39.0	36.0	39.0	41.5	41.5	32.0	33.5			43.0	38.9
production				224	239	24	21	320	308	28	22	275	272			5,086	4,174	29	27	7	8	303	295	112	54			10,333	9,740
TOTAL GRAINS																													
area		40	40	1,328	1,348	340	348	2,245	2,254	772	769	1,286	1,302	3	3	7,026	7,303	628	687	101	106	5,307	5,215	1,935	1,901	516	508	49,182	50,418
yield		16.7	16.7	59.3	61.6	34.9	40.4	56.8	62.5	41.5	43.4	46.7	45.8	39.7	39.7	49.9	47.9	52.7	59.1	56.1	59.8	39.4	42.9	49.1	53.2	58.4	64.5	52.7	54.5
production		67	67	7,875	8,300	1,187	1,405	12,742	14,097	3,203	3,336	6,009	5,959	12	12	35,070	34,998	3,310	4,058	567	634	20,887	22,373	9,502	10,120	3,013	3,277	259,272	274,928

COCERAL Crop Forecast - Grains December 2024

area	U.K.		Serbia		Bosnia		Ukraine		Moldova		TOTAL		TOTAL	
yield	100 kg/ha										NON-EU		EUROPE 33	
production	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025	2024	2025
SOFT WHEAT														
area	1,500	1,705	550	630	65	65	4,850	5,200	300	280	7,265	7,880	27,674	29,390
yield	76.0	81.0	53.0	52.5	31.0	34.0	45.5	45.0	27.0	27.5	51.5	52.7	54.7	57.2
production	11,400	13,811	2,915	3,308	202	221	22,068	23,400	810	770	37,394	41,509	151,503	168,058
DURUM WHEAT														
area													2,373	2,353
yield													32.2	31.9
production													7,646	7,516
BARLEY														
area	1,185	1,225	99	99	14	14	1,425	1,470	120	110	2,843	2,918	13,196	13,406
yield	59.0	63.5	55.0	52.0	26.3	28.0	38.0	35.0	17.0	18.0	46.4	46.9	48.2	48.9
production	6,992	7,779	545	515	37	39	5,415	5,145	204	198	13,192	13,676	63,544	65,597
thereof SPRING BARLEY														
area	682	804					820	845			1,502	1,649	6,915	7,509
yield	55.0	58.0					37.5	33.0			45.4	45.2	43.2	40.9
production	3,751	4,663					3,075	2,789			6,826	7,452	29,861	30,722
CORN														
area	12	13	1,020	970	175	180	3,900	4,000	450	445	5,557	5,608	14,527	14,272
yield	20.0	23.5	65.0	60.0	36.0	39.0	63.0	69.0	31.0	33.0	59.8	63.5	64.3	68.3
production	24	31	6,630	5,820	630	702	24,570	27,600	1,395	1,469	33,249	35,621	93,414	97,501
RYE														
area	21	22	7	6	4	4	82	75			114	107	1,846	1,893
yield	68.5	73.0	21.0	21.0	22.2	23.0	27.0	27.0			34.1	36.0	40.1	41.1
production	144	161	15	13	9	9	221	203			389	385	7,398	7,789
OATS														
area	186	205	45	42	12	13	158	170			401	430	2,787	2,848
yield	52.0	53.0	21.0	23.0	21.0	23.0	22.0	22.0			35.8	36.9	32.0	31.2
production	967	1,087	95	97	25	30	348	374			1,435	1,587	8,911	8,878
SORGHUM/Mixed grains														
area							65	60			65	60	621	755
yield							13.0	12.5			13.0	12.5	36.5	35.8
production							85	75			85	75	2,266	2,701
TRITICALE														
area	11	9									11	9	2,414	2,513
yield	39.0	41.0									39.0	41.0	43.0	38.9
production	43	37									43	37	10,376	9,777
TOTAL GRAINS														
area	2,915	3,179	1,721	1,747	270	276	10,480	10,975	870	835	16,256	17,012	65,438	67,430
yield	67.1	72.0	59.3	55.8	33.4	36.3	50.3	51.8	27.7	29.2	40.7	41.1	52.7	54.5
production	19,569	22,904	10,199	9,752	902	1,001	52,706	56,797	2,409	2,437	66,216	69,986	345,058	367,817